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Sinopharm Tech Holdings Limited

國藥科技股份有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8156)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 11 OCTOBER 2021

Reference is made to the circular of Sinopharm Tech Holdings Limited (the “**Company**”) dated 23 September 2021 (the “**Circular**”) and the notice of the extraordinary general meeting of the Company (the “**EGM**”) dated 23 September 2021 (the “**Notice**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Circular.

POLL RESULTS OF THE EGM

The Board is pleased to announce that at the EGM held on Monday, 11 October 2021, the proposed ordinary resolutions (the “**Resolution(s)**”) as set out in the Notice were duly passed by the Independent Shareholders by way of poll.

The poll results in respect of the Resolutions proposed are as follows:

ORDINARY RESOLUTIONS*		Number of Votes (%)	
		For	Against
1.	To approve the First Loan Capitalisation Agreement and all transactions contemplated thereunder and the grant of authorisation to the Directors in connection therewith	1,298,862,960 (100.00%)	0 (0.00%)
2.	To approve the Second Loan Capitalisation Agreement and all transactions contemplated thereunder and the grant of authorisation to the Directors in connection therewith	1,298,862,960 (100.00%)	0 (0.00%)
3.	To approve the Third Loan Capitalisation Agreement and all transactions contemplated thereunder and the grant of authorisation to the Directors in connection therewith	1,298,862,960 (100.00%)	0 (0.00%)

* Full text of the Resolutions is set out in the Notice.

As more than 50% of the votes were cast in favour of the above Resolutions, these Resolutions were duly passed as ordinary resolutions of the Company at the EGM.

CCTH CPA Limited, the auditors of the Company, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

As at the date of the EGM, the total issued Share capital of the Company were 4,403,983,734 Shares. Each of the First Subscriber, the Second Subscriber and the Third Subscriber and their respective associates as illustrated in the table below were required to abstain and had abstained from voting on the Resolution(s) at the EGM respectively regarding the First Loan Capitalisation Agreement, the Second Loan Capitalisation Agreement and the Third Loan Capitalisation Agreement and the transactions contemplated thereunder:

	The parties (the "Parties") who were required to abstain and had abstained from voting on the Resolution(s) at the EGM	Capacity	Shareholding of the Parties as at the date of this announcement (Note)	
			Number of Shares	Approximate %
The First Loan Capitalisation Agreement	- The First Subscriber	The contracted party and the Director	4,000,000 (which are share options if being exercised)	0.09
	- The Second Subscriber	by virtue of being an associate (mother) of the First Subscriber	4,656,000 (beneficial interest)	0.11
			4,000,000 (which are share options if being exercised)	0.09
	- Mr. CHAN Tung Mei	by virtue of being an associate (father) of the First Subscriber	3,020,000 (beneficial interest)	0.07
	- Ms. CHAN Siu Sarah	by virtue of being an associate (sister) of the First Subscriber	7,235,000 (beneficial interest)	0.16
			3,600,000 (which are share options if being exercised)	0.08
	- Best Frontier Investments Limited (owned as to 99.89% and 0.11% by the Second Subscriber and Mr. CHAN Tung Mei respectively)	by virtue of being an associate of the First Subscriber	632,920,856 (beneficial interest)	14.37

The Second Loan Capitalisation Agreement	- The Second Subscriber	The contracted party and the Director	4,656,000 (beneficial interest)	0.11
			4,000,000 (which are share options if being exercised)	0.09
	- Mr. CHAN Tung Mei	by virtue of being a close associate (spouse) of the Second Subscriber	3,020,000 (beneficial interest)	0.07
	- The First Subscriber	by virtue of being an associate (son) of the Second Subscriber	4,000,000 (which are share options if being exercised)	0.09
	- Ms. CHAN Siu Sarah	by virtue of being an associate (daughter) of the Second Subscriber	7,235,000 (beneficial interest)	0.16
			3,600,000 (which are share options if being exercised)	0.08
	- Best Frontier Investments Limited (owned as to 99.89% and 0.11% by the Second Subscriber and Mr. CHAN Tung Mei respectively)	by virtue of being a close associate of the Second Subscriber	632,920,856 (beneficial interest)	14.37
The Third Loan Capitalisation Agreement	- The Third Subscriber	The contracted party and by virtue of being a close associate (spouse) of a director (Mr. Fung King Him Daniel) of the Company's subsidiary	2,150,000 (beneficial interest)	0.05
	- Mr. Fung King Him Daniel	by virtue of being a close associate (spouse) of the Third Subscriber	7,698,000 (beneficial interest)	0.17
			26,545,000 (which are share options if being exercised)	0.60

Note:

The shareholding has reflected the Loan Capitalisation Shares issued under the Fourth Loan Capitalisation Agreement and the Fifth Loan Capitalisation Agreement as defined in the announcement of the Company dated 8 June 2021 and no share options have been exercised as at the date of this announcement.

Save as disclosed herein and to the best of the knowledge, information and belief of the Directors having made all reasonable enquiries, no other Shareholder was required under the GEM Listing Rules to abstain from voting at the EGM. Accordingly, there were 3,746,303,878 Shares entitling the Independent Shareholders to attend and vote on the proposed Resolutions at the EGM. There were no Independent Shareholders who were entitled to attend the EGM but were only entitled to vote against the proposed Resolutions at the EGM.

By Order of the Board
Sinopharm Tech Holdings Limited
國藥科技股份有限公司
CHAN Ting
Chairperson

Hong Kong, 11 October 2021

As at the date of this announcement, the Board comprises Mr. CHAN Ting, Mr. LIAO Zhe and Mr. CHEUK Ka Chun Kevin as executive Directors, Madam CHEUNG Kwai Lan and Dr. CHENG Yanjie as non-executive Directors and Mr. LAU Fai Lawrence, Dr. LIU Ta-pei and Mr. CHAU Wai Wah Fred as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the GEM website at www.hkgem.com for a minimum period of 7 days from the date of its publication and on the website of the Company at www.sinopharmtech.com.hk.