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SINOPHARM TECH HOLDINGS LIMITED

國藥科技股份有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8156)

**SUPPLEMENTAL ANNOUNCEMENT
IN RELATION TO
(1) CONNECTED TRANSACTIONS:
LOAN CAPITALISATION INVOLVING ISSUE OF NEW SHARES
UNDER GENERAL MANDATE;
AND
(2) LOAN CAPITALISATION INVOLVING ISSUE OF NEW SHARES
UNDER GENERAL MANDATE**

Reference is made to the announcement of Sinopharm Tech Holdings Limited (the “**Company**”) dated 8 June 2021 (the “**Announcement**”) in relation to (i) the connected transactions: Loan Capitalisation involving issue of new Shares under General Mandate; and (ii) the Loan Capitalisation involving issue of new Shares under General Mandate. Terms used herein shall have the same meanings as those defined in the Announcement, unless otherwise specified.

The Board would like to provide the Shareholders and potential investors of the Company with additional information that the five Loan Capitalisation Agreements are not inter-conditional with each other. Furthermore, the Fourth Subscriber and the Fifth Subscriber are not connected persons and not any of the associates of the connected persons of the Company. Therefore, the Fourth Loan Capitalisation Agreement and the Fifth Loan Capitalisation Agreement are not subject to the Independent Shareholders’ approval at the EGM.

Each of the First Subscriber, the Second Subscriber and the Third Subscriber and their respective associates as illustrated in the table below are required to abstain from voting on the resolution(s) at the EGM respectively regarding the First Loan Capitalisation Agreement, the Second Loan Capitalisation Agreement and the Third Loan Capitalisation Agreement and the transactions contemplated thereunder:

	The parties (the “Parties”) who shall be required to abstain from voting on the resolution(s) at the EGM	Capacity	Shareholding of the Parties as at the date of the Announcement dated 8 June 2021	
			Number of Shares	Approximate %
The First Loan Capitalisation Agreement	- The First Subscriber	The contracted party and the Director	4,000,000 (which are share options if being exercised)	0.09
	- The Second Subscriber	by virtue of being an associate (mother) of the First Subscriber	4,656,000 (beneficial interest)	0.11
			4,000,000 (which are share options if being exercised)	0.09
	- Mr. CHAN Tung Mei	by virtue of being an associate (father) of the First Subscriber	3,020,000 (beneficial interest)	0.07
			3,600,000 (which are share options if being exercised)	0.08
	- Ms. CHAN Siu Sarah	by virtue of being an associate (sister) of the First Subscriber	7,235,000 (beneficial interest)	0.17
			3,600,000 (which are share options if being exercised)	0.08
	- Best Frontier Investments Limited (owned as to 99.89% and 0.11% by the Second Subscriber and Mr. CHAN Tung Mei respectively)	by virtue of being an associate of the First Subscriber	632,920,856 (beneficial interest)	14.57

The Second Loan Capitalisation Agreement	- The Second Subscriber	The contracted party and the Director	4,656,000 (beneficial interest)	0.11
			4,000,000 (which are share options if being exercised)	0.09
	- Mr. CHAN Tung Mei	by virtue of being a close associate (spouse) of the Second Subscriber	3,020,000 (beneficial interest)	0.07
			3,600,000 (which are share options if being exercised)	0.08
	- The First Subscriber	by virtue of being an associate (son) of the Second Subscriber	4,000,000 (which are share options if being exercised)	0.09
	- Ms. CHAN Siu Sarah	by virtue of being an associate (daughter) of the Second Subscriber	7,235,000 (beneficial interest)	0.17
			3,600,000 (which are share options if being exercised)	0.08
	- Best Frontier Investments Limited (owned as to 99.89% and 0.11% by the Second Subscriber and Mr. CHAN Tung Mei respectively)	by virtue of being a close associate of the Second Subscriber	632,920,856 (beneficial interest)	14.57
The Third Loan Capitalisation Agreement	- The Third Subscriber	The contracted party and by virtue of being a close associate (spouse) of a director (Mr. Fung King Him Daniel) of the Company's subsidiary	2,150,000 (beneficial interest)	0.05
	- Mr. Fung King Him Daniel	by virtue of being a close associate (spouse) of the Third Subscriber	7,698,000 (beneficial interest)	0.18
			26,545,000 (which are share options if being exercised)	0.61

The additional information above does not affect any information set out in the Announcement. Saved as disclosed above, all other information contained in the Announcement remains unchanged and shall continue to be valid for all purposes.

By order of the Board
Sinopharm Tech Holdings Limited
國藥科技股份有限公司
CHAN Ting
Chairperson

Hong Kong, 24 June 2021

As at the date of this announcement, the Board comprises Mr. CHAN Ting, Mr. LIAO Zhe and Mr. CHEUK Ka Chun Kevin as executive Directors, Madam CHEUNG Kwai Lan and Dr. CHENG Yanjie as non-executive Directors and Mr. LAU Fai Lawrence, Dr. LIU Ta-pei and Mr. CHAU Wai Wah Fred as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the GEM website at www.hkgem.com for a minimum period of 7 days from the date of its publication and on the website of the Company at www.sinopharmtech.com.hk.