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B & B Natural Products Limited
蜂林天然產品有限公司*

(incorporated in the Cayman Islands with limited liability)
(Stock Code: 8156)

NOTICE OF BOARD MEETING

The board of directors (the “Board”) of B & B Natural Products Limited (the “Company”) hereby announces that a meeting of the Board will be held at the 30th Floor, Sunshine Plaza, 353 Lockhart Road, Hong Kong on 7 February 2005 at 10:00 a.m. for the following purposes:

1. To consider and approve the unaudited consolidated results of the Company and its subsidiaries for the six months ended 31 December 2004 (the “Interim Results”);
2. To approve the publication of the draft Interim Results announcement to be published on the GEM website;
3. To consider the payment of an interim dividend, if any;
4. To consider the closure of the register of members, if necessary; and
5. To transact any other business.

By order of the Board
B & B Natural Products Limited
CHAN Ting
Director & Chief Executive Officer

Hong Kong, 26 January 2005

* *For identification purposes only*

This announcement, for which the directors (the “Directors”) of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

As at the date of this announcement, the board of directors of the Company comprises three executive directors, being Madam Cheung Kwai Lan, Mr. Chan Tung Mei, Mr. Chan Ting, one non-executive director, Mr. Kyle Arnold Shaw Junior, and four independent non-executive directors, Professor Peter Chin Wan Fung, Mr. Tian He Nian, Mr. Du Ying Min and Mr. Tsui Wing Tak.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least seven days from the day of its posting thereon.