

**APPENDIX 5**  
**FORMS RELATING TO LISTING**  
**FORM F**  
**The Growth Enterprise Market (GEM)**  
**Company Information Sheet**

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name** : **B & B Group Holdings Limited**  
中國蜂業集團有限公司\*

**Stock code (ordinary shares)** : **8156**

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of The Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 24th March 2005.

**A. General**

Place of incorporation : Cayman Islands

Date of initial listing on GEM : 12th November 2002

Name of Sponsor(s) : Guotai Junan Capital Limited

Names of directors : *Executive Directors:*  
*(please distinguish the status of* Madam Cheung Kwai Lan  
*the directors – Executive,* Mr Chan Tung Mei  
*Non-Executive or* Mr Chan Ting  
*Independent Non-Executive)*

*Non-executive Director:*  
Mr Shaw Kyle Arnold Junior

*Independent non-executive Directors:*  
Professor Peter Chin Wan Fung  
Mr Tian He Nian  
Mr Du Ying Min  
Mr Tsui Wing Tak

\* For identification only

Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Number of Shares	% shareholding
	Best Frontier Investments Limited (Note)	262,080,000	54.36%
	Madam Cheung Kwai Lan (Note)	262,080,000	54.36%
	Mr Chan Tung Mei (Note)	262,080,000	54.36%

*Note:* The shares are held by Best Frontier Investments Limited which is held as to 99.89% and 0.11% by Madam Cheung Kwai Lan and Mr Chan Tung Mei respectively. Madam Cheung Kwai Lan is the wife of Mr Chan Tung Mei and so both of them are deemed to be interested in the shares.

Name(s) of company(ies) listed on the GEM or the Main Board of the Stock Exchange within the same group as the Company : Aptus Holdings Limited

Financial year end date : 30th June

Registered address : Century Yard  
Cricket Square  
Hutchins Drive  
P.O. Box 2681 GT  
George Town  
Grand Cayman  
British West Indies

Head office and principal place of business : 30/F, Sunshine Plaza  
353, Lockhart Road  
Hong Kong

Web-site address (if applicable) : [www.bnbnatural.com](http://www.bnbnatural.com)

Share registrars : *Cayman Islands principal share registrar and transfer office:*  
Bank of Bermuda (Cayman) Limited  
P.O. Box 513 GT  
2nd Floor, Strathvale House  
North Church Street, George Town  
Grand Cayman, Cayman Islands  
British West Indies

*Hong Kong branch share registrar and transfer office:*  
Standard Registrars Limited  
Ground Floor  
Bank of East Asia Harbour View Centre  
56 Gloucester Road, Wanchai  
Hong Kong

Auditors : W.H. Tang & Partners CPA Limited

**B. Business activities**

The Company and its subsidiaries are principally engaged in the distribution, research and development and manufacture of natural products, and retail business.

**C. Ordinary shares**

Number of ordinary shares in issue : 482,130,000 shares  
Par value of ordinary shares in issue : HK\$0.01 per share  
Board lot size (in number of shares) : 5,000 shares per board lot  
Name of other stock exchange(s) on which ordinary shares are also listed : N/A

**D. Warrants**

Stock code : N/A  
Board lot size : N/A  
Expiry date : N/A  
Exercise price : N/A  
Conversion ratio : N/A  
*(Not applicable if the warrant is denominated in dollar value of conversion right)*  
No. of warrants outstanding : N/A  
No. of shares falling to be issued upon the exercise of outstanding warrants : N/A

## **E. Other securities**

Share options : Pursuant to the Pre-IPO share option scheme and share option scheme adopted by the Company on 18th October 2002, the total number of options outstanding are 870,000 and 40,000,000 respectively.

## **Responsibility statement**

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liabilities incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

---

Cheung Kwai Lan

---

Chan Tung Mei

---

Tian He Nian  
By his lawful attorney  
Cheung Kwai Lan

---

Du Ying Min  
By his lawful attorney  
Cheung Kwai Lan

---

Shaw Kyle Arnold Junior

---

Peter Chin Wan Fung

---

Tsui Wing Tak

---

Chan Ting