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B & B GROUP HOLDINGS LIMITED

(中國蜂業集團有限公司*)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8156)

ANNOUNCEMENT

The board of directors (the “Board”) of B & B Group Holdings Limited (the “Company”) hereby announces that a meeting of the Board will be held at Room 1611, Tai Ping Yang Commerce & Trade Building, Jiabin Road, Shenzhen, Guangdong Province, the People’s Republic of China on 29 September 2005 at 10:15 a.m. for the following purposes:

1. To consider and approve the audited consolidated results of the Company and its subsidiaries for the year ended 30 June 2005 (the “Annual Results”);
2. To approve the publication of the draft Annual Results announcement to be published on the GEM website;
3. To consider the payment of a final dividend, if any;
4. To consider the closure of the register of members, if necessary;
5. To consider the time and venue of the forthcoming annual general meeting of the members of the Company; and
6. To transact any other business.

By order of the Board
B & B Group Holdings Limited
CHAN Ting
Director

Hong Kong, 16 September 2005

* *For identification purposes only*

As at the date of this announcement, the board of directors of the Company comprises four executive directors, being Madam Cheung Kwai Lan, Mr. Chan Tung Mei, Mr. Chan Ting, Mr. Lau Hin Kun, one non-executive director, Mr. Kyle Arnold Shaw Junior, and four independent non-executive directors, Professor Peter Chin Wan Fung, Mr. Tain He Nian, Mr. Du Ying Min and Mr. Tsui Wing Tak.

This announcement, for which the directors (the “Directors”) of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least seven days from the day of its posting thereon.